

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPR	OVAL
OMB Number:	3235-0076
Expires:	
Estimated averag	e burden
hours per respons	se 16.00

SE	C USE O	NLY
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	1	

Name of Offering check if this is an amendment and name has changed, and indicate change.)  UF 1. LLC	
Filing Under (Check box(es) that apply):	ULOE
A. BASIC IDENTIFICATION DATA	07075722
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  UF I, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	clephone Number (Including Area Code) 3) 968-4994
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	- TOUEDNE
Own and operate an eating establishment	E AUG 3 : 2007
Type of Business Organization    corporation	specify): HOMSON FINANCIAL
Actual or Estimated Date of Incorporation or Organization: OTS OTS OTS Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada; FN for other foreign jurisdiction)	

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

		·	A. BASIC IDE	NTI	FICATION DATA				
2. Enter the information re	quested for the fol	llowing:							·
• Each promoter of t	he issuer, if the is:	suer has l	been organized w	ithin (	the past five years;				
<ul> <li>Each beneficial ow</li> </ul>	ner having the pow	er to vote	or dispose, or dir	ect th	e vote or disposition	of, 10	% or more o	of a clas	ss of equity securities of the issuer
Each executive off	icer and director o	f corpora	te issuers and of	согро	rate general and man	aging	partners o	f partne	ership issuers; and
Each general and n	nanaging partner o	f partner	ship issuers.						
				_	72				<u> </u>
Check Box(es) that Apply:	✓ Promoter	IJ Bo	eneficial Owner		Executive Officer		Director	Ø	General and/or Managing Partner
Full Name (Last name first, i Johnson, Ava	f individual)								,
Business or Residence Addre 5121 Erhlich Road, Suite			-	de)					
Check Box(es) that Apply:	Promoter	<b>[</b> ] B∈	eneficial Owner		Executive Officer		Director	Z	General and/or Managing Partner
Full Name (Last name first, i	f individual)	•							
Ewonaitis, Tony		0		-					
Business or Residence Addre 5121 Erhlich Road, Suite			· ·	ae)					
Check Box(es) that Apply:	Promoter	B	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)								· · · · · · · · · · · · · · · · · · ·
Business or Residence Addre	ss (Number and	Street, C	ity, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter	□В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)								· · · · · · · · · · · · · · · · · · ·
Business or Residence Addre	ss (Number and	Street, C	ity, State, Zip Co	dc)				•	
Check Box(es) that Apply:	Promoter	В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)					•			
Business or Residence Addre	ss (Number and	Street, C	ity, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter	В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, i	f individual)								
Business or Residence Addre	ss (Number and	Street, C	ity, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter	В	eneficial Owner		Executive Officer		Director		General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

	B. INFORMATION ABOUT OFFERING												
	1145-	:1	1 1 1	! ! .		11 4			this offers	·0		Yes	No
1.	rias inc	issuer soic	i, or does th			n, to non-a Appendix,					***************************************		X
2.	What is	the minim	um investn					· <del>-</del>				\$ 37,500.00	
												Yes	No
3.													X
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful	l Name (l	Last name	first, if ind	ividual)									
Bu	siness or	Residence	Address (N	lumber and	Street, C	ity, State, Z	ip Code)						
Na	me of Ass	sociated Bi	roker or De	aler	,					·			
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers		·				
	(Check	"All States	s" or check	individual	States)		***************************************	***************************************	****************	***************************************		□ A1	l States
	AL	AK	ΔZ	AR	CA	CO	CT	DE	DC	FL	GA	HĪ	Œ
	IL [MT]	IN NE	NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH]	MN OK	MS OR	MO PA
	RI	SC		TN	TX	UT	VT	VA	WA	$\overline{WV}$	WI	WY	PR
Ful	l Name (	Last name	first, if ind	ividual)					·				
Bu	siness or	Residence	: Address (i	Number an	d Street, C	ity, State, 2	Zip Code)					·	
No	me of Ass	oniated D	oker or De	alar									
Ivai	ille of Ass	ociated Bi	oker or De	aici									
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)	***************************************		*******************	***************	***************************************	•••••	☐ AI	1 States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL N	N N	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
Ful			first, if ind										
1 (1)	i (vaine ()	Last Haint	mst, mm	ividuai)									
Bu	siness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
Nai	me of Ass	sociated Bi	oker or De	aler								<u>-</u> -	
Sta	tes in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)				***********	*********		□ A1	1 States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	(ID)
	IL DAT	NE)	TA DIV	KS	KY NO	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY) [VT]	NC VA	ND WA	OH] ₩V	OK WI	OR WY	PA PR

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	:	Amount Already Sold
	Debt	S		\$
	Equity	5		<b>\$</b>
	Common Preferred		_	
	Convertible Securities (including warrants)	5		\$
	Partnership Interests			
	Other (Specify Membership units/limited liabilty company			
	Total			
	Answer also in Appendix, Column 3, if filing under ULOE.		_	Ψ
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate
		Number Investors		Dollar Amount of Purchases
	Accredited Investors	3	_	<u>\$ 112,500.00</u>
	Non-accredited Investors			\$
	Total (for filings under Rule 504 only)			\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Turns of Official	Type of Security		Dollar Amount Sold
	Type of Offering	•		
	Rule 505		_	\$
	Regulation A		_	\$
	Rule 504		-	\$ \$ 0.00
	Total		-	\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs	••••		\$
	Legal Fees		<u></u>	\$_10,000.00
	Accounting Fees			\$
	Engineering Fees	*************		<u>s</u>
	Sales Commissions (specify finders' fees separately)		_	\$
	Other Expenses (identify)		_	\$
	Total		_ 	s 10,000.00

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."		1	177,500.00 \$
5.	Indicate below the amount of the adjusted gross preeach of the purposes shown. If the amount for an check the box to the left of the estimate. The total o proceeds to the issuer set forth in response to Part	ly purpose is not known, furnish an estimate and If the payments listed must equal the adjusted gross	l	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			
	Purchase of real estate			_
	Purchase, rental or leasing and installation of mag		∟	. [] <b>3</b>
	and equipment		\$	s
	Construction or leasing of plant buildings and fac	ilities	 \$	<b>37,500.00 37,500.00 37,500.00 37,500.00</b>
	Acquisition of other businesses (including the val offering that may be used in exchange for the asso	ets or securities of another		_
	issuer pursuant to a merger)			
	Repayment of indebtedness		<del></del>	
	Working capital			
	Other (specify): Pre-Opening costs		□ \$	\$ 90,000.00
				. 🗆 \$
	Column Totals		\$ 50,000.00	<u>\$ 127,500.00</u>
	Total Payments Listed (column totals added)		☐ \$ <u></u> 17	77,500.00
Г		D. FEDERAL SIGNATURE		
sig	issuer has duly caused this notice to be signed by the ature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchange Commi	ssion, upon writte	
Iss	er (Print or Type)	Signature	Date	
	I, LLC	1	-8.24.	07
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
	y Ewonaitis	Manager		
	· · · · · · · · · · · · · · · · · · ·	<u> </u>		

# ATTENTION -

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b>⊠</b>
	See Appendix, Column 5, for state response.		

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerces.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date
UF I, LLC	1001 8.24.07
Name (Print or Type)	Title (Print of Type)
Tony Ewonaitis	Manager

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### **APPENDIX** 2 3 4 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach Type of investor and to non-accredited offering price explanation of amount purchased in State (Part C-Item 2) offered in state investors in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part E-Item 1) Number of Number of Accredited Non-Accredited Yes Investors **Investors** Yes No State No Amount Amount ΑL ΑK AZAR CA CO CT DE DC \$112,500.00 0 FL 3 X Membership Units GA H! ID IL IN ĪΑ KS KY LA ME MD MA MI MN MS

## **APPENDIX** 5 2 3 1 Disqualification under State ULOE Type of security Intend to sell and aggregate (if yes, attach offering price Type of investor and explanation of to non-accredited offered in state amount purchased in State investors in State waiver granted) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Non-Accredited Accredited Yes Investors Investors Yes No State No Amount Amount MO MT NE NV NH NJ NM NY NC ND ОН OK OR PA RI SC SD TN TX UT VT VAWA WV WI

APPENDIX											
1		2	3		4						
	to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				ate ULOE , attach ation of granted) -Item !)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY											
PR											